CCCU ANNUAL RESEARCH

2017-2018 TUITION SURVEY



ABOUT THE CCCU

The Council for Christian Colleges & Universities is a higher education association of more than 180 Christian institutions around the world. With campuses across the globe, including more than 150 in the U.S. and Canada and nearly 30 more from an additional 18 countries, CCCU institutions are accredited, comprehensive colleges and universities whose missions are Christ-centered and rooted in the historic Christian faith. Most also have curricula rooted in the arts and sciences.

MISSION STATEMENT

The Council's mission is to advance the cause of Christ-centered higher education and to help its institutions transform lives by faithfully relating scholarship and service to biblical truth. Visit www.cccu.org.

ABOUT THE AUTHOR

For more than 27 years Nita Stemmler has served in various administrative posts in Christian higher education at both the institutional and sector levels, including more than 17 years of service in the Academics and Research Department of the CCCU. She can be reached at nstemmler@cccu.org.

2017-2018 TUITION SURVEY



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INTRODUCTION

This is the thirty-third in an annual series of reports on tuition and fees at member institutions of the Council for Christian Colleges & Universities (CCCU). The purpose of this study is to provide the CCCU membership with comparative, longitudinal data to assist institutions in their external benchmarking.

We continue to be indebted to Dr. Stanley A. Clark who conducted this annual report on tuition and fees until his retirement.

This year's report has been compiled by Nita Stemmler using the methodology established by Dr. Clark.

METHODOLOGY

This report is based on data collected by the College Board ("Trends in College Pricing 2017"); their findings appeared in the November 2017 edition of The Chronicle of Higher Education. All 109 US institutions listed on the CCCU website as "Governing Members" as of November 2017 have been included in this report. Next year's survey will include all US-based institutions. In preparation, we have included Collaborative Partners and Affiliate Member tuition figures for this year.

This report presents the average tuition increase by using two different measures. The "mean percent change in

tuition" (Table I, page 7) expresses the percentage by which, on average, each CCCU school increased its tuition this year. This figure is obtained by determining the actual increase for each school, converting it to a percentage, adding up across all institutions, and then dividing by N. The "percent increase in mean tuition" (Table II, page 7) represents how much the average cost to attend a CCCU institution increased from the previous year. This figure is calculated by subtracting the 2016-17 CCCU mean tuition from the mean tuition for 2017-18, then dividing by the mean for 2016-17.

RESULTS

Table I (next page) presents means, medians, ranges and standard deviations for the past four years. A cursory review of Table I reveals that annual increases in tuition means, medians, and standard deviations continue to increase each year.

Notably, unlike in 2016-17, tuition and fees for 2017-18 have increased at a lower rate than in the previous year. An inspection of tuition and fee data in thousand-dollar intervals reveals a modal interval for 2017-18 of \$27,000-27,999 (12 schools).

The tuition and fees for more than half of the institutions (N=60) falls in the range between \$24,000-31,000, and two-thirds of CCCU member institutions (N=72) charge tuition and fees in the \$20,000-31,000 range. Ninety-six institutions have passed the \$20,000 mark this year. Thirty-five schools now charge tuition in excess of \$30,000, compared to 28 in 2016-17 and 22 in 2015-16.

TABLE I
Summary Statistics: CCCU Tuition/Fees (in dollars)

	2017-18	2016-17	2015-16	2014-15	2013-14
Mean	27,466	26,690	25,758	25,112	24,355
Median	27,700	26,655	25,740	24,990	24,168
Std Dev	5,341	5,392	5,178	5,051	4,865
Range [^]	28,044	27,222	26,360	25,710	24,760
Mean Change	3.2	3.9	3.9	3	3.9
N	109	114	116	117	115

^{*}Range reflects the difference between the lowest and highest values.

TABLE II 2017-18 Mean Tuition, and Mean Percent Changes from 2016-17*

Type of Institution	<u>Mean</u>	Percent Change
Private 4-year	\$ 34,740	3.6
CCCU	\$ 27,466	3.2^{i}
Public 4-year	\$ 9,970	3.1

^{*} source: <u>Trends in College Pricing 2017</u> (College Board)

National Comparisons. How do CCCU institutions compare to national averages for tuition/fees? Table II presents comparative data for 2017-18. The rate of increase for CCCU institutions (3.2 percent) was lower to all other 4-year private institutions (3.6 percent) and one percent higher than 4-year public institutions (3.1 percent). The average tuition of CCCU institutions is \$7,274 below the national average for all private four-year institutions (it was \$6,790 in 2016-17). Eight institutions (7.3%) are either at or above the four-year private college national mean, with 92.7 percent below the mean, slightly changed from 2016-17 (89.5%). CCCU institutions continue to offer an excellent value in comparison to other private four-year U.S. colleges.

i This figure is determined by adjusting the 2016-17 mean to only include active governing member institutions represented in this year's report.

DISCUSSION

There continues to be consistency in rankings at the extremes of the distribution, and general stability in rankings throughout the CCCU. For example, the top 20 schools were also in the top 20 in 2016-17, although the order is somewhat different from a year ago.

As with last year, there were no double-digit tuition increase compared to 1 in 2015-16 and 1 in 2014-15. At the other end of the spectrum, 46 institutions had tuition increases of less than three percent, compared to 32 last year, 28 in 2015-16 and 27 in 2014-15. Six institution did not increase tuition at all for 2017-18 and two reduced tuition.

The average dollar increase for 2017-18 was \$886 compared to \$983 in 2016-17, \$936 in 2015-16, \$919 in 2014-15, and \$905 in 2013-14. Forty-eight institutions increased tuition by more than \$1,000, compared to 54 in 2016-17, 50 in 2015-16, 39 in 2014-15 and 48 in 2013-14 One institution increased their tuition by more than \$2000. This is one less from the previous year.

The percent changes for CCCU tuition that appear in Tables 1 and 2 are calculated differently. Table 1 describes the "mean percent change in tuition". That figure was obtained by determining the actual increase for each school, converting to a percentage, adding up across all institutions, and dividing by N. It tells us by what percentage, on average, each CCCU school increased its tuition this year. Table 2, on the other hand, focuses on the "percent increase in mean tuition". It was calculated by subtracting the 2016-17 CCCU mean tuition from the mean tuition for 2017-18, and dividing by the mean for 2016-17. It tells us by what percentage the CCCU average increased this year.

The tuition figures reported in this study do NOT take institutional discounts into consideration.* The net price is, of course, a much more significant comparison point than the sticker price. According to <u>The College Board</u> source, the out-of-pocket (net) tuition paid by students at all private 4-year institutions was \$14,530 which is higher than the net for 2016-17 (\$14,190).

The data for this report were collected by another source (The College Board). The author accepts responsibility only for recording and/or calculation errors.

*This includes College of the Ozarks which does not charge students tuition after the discount is considered.

Washington, D.C. (November 30, 2017)

2017-2018 TUITION DATA

Mean Tuition by Rank (in 000's)

Name	GOVERNING MEMBER	2017-	Rank	%	2016-	Rank	%	2015-	Rank	%	2014-	Rank	%	2013-	Rank	%
Anderson. N. G. 26320 62 39 59 58 5860 41 269% 27300 43 240% 26550 45 250% 26.200 39 26.00% Anderson. S. G. 26320 62 39% 38580 43 398% 27300 43 240% 27306 40 240% 27306 4		2018		·	-		Change	2016		·	2015		•	2014		·
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ASSOCIATE MEMBERS AND COLLABORATIVE PARTNERS ⁱⁱ Arizona Christian 24,958 Baylor 43,970 Cairn 26,493 Campbell 31,190 ARIZONA CHRISTIAN A				J.Z 70			3.90%			J.9U%			3.00%			J.0U%
Arizona Christian 24,958	SIUEV	J,J4 I			5,592			5,178			5,051			4,000		
Arizona Christian 24,958				l .												
Baylor 43,970 Image: Control of the	ASSOCIATE MEMBERS	AND COLI	LABORA	TIVE PART	NERS"											
Baylor 43,970 Image: Control of the	Arizona Christian	24,958														
Cairn 26,493 Image: Campbell of the properties of the propertie																
Campbell 31,190																
	Columbia International	22,390														

Fran. U. of Steubenville	26,430							
Friends	27,565							
Johnson	14,920							
Kuyper College	21,090							
Life Pacific College	14,884							
Lincoln Christian	13,020							
Mid-Atlantic Christian	13,200							
Moody Bible Institute	12,960							
Multnomah	24,680							
Ohio Christian	20,240							
Pepperdine	51,992							
Providence Christian	29,372							
Samford	30,490							
Seattle Pacific	40,893							
Southwestern Ass God	20,410							
Southwestern Christian	16,950							
The King's College	35,400							
U. of Valley Forge	21,271							
Walla Walla	27,495							
Warner Pacific	24,500							
Whitworth	42,186							

Note: The years 2013-2014 – 2016-2017 have been included for ranking comparisons only. The column averages and standard deviations reflect the full data available from these years, however, this report reflects data for this year's governing members only.

- i. These campuses are now Collaborative Members.ii. Data for these campuses are included for information only and are not part of the report results.